

## Claimbacks & Sales Out Allowance Module

Efficiently track claimbacks in NCompass, using several different configurations, including:

- Price discount at Point of Sale
- Automatic Claimback
- Manual Claimback

Date Raised	Claimed By	Supplier	Claim Type	Amount Ex	Reference	Notes
07/03/2018	David Pinder	Bosch	Marketing Allowance	50.00	Marketing Allowance [Auto]	
13/03/2015	Dave Carre	Miele	Debit Note	208.00	Debit note ref invoice tr1122	
02/07/2014	Dave Carre	Miele	Debit Note	316.00	Debit note ref invoice inv123456	
24/04/2014	Dave Carre	Miele	Marketing Allowance	80.00	12345	
12/11/2013	Dave Carre	Miele	Debit Note	100.00	Debit note ref invoice mi123	
22/04/2013	Dave Carre	Hotpoint	Marketing Allowance	200.00	12345678	
14/04/2013	Debbie Maxey	Hotpoint	Marketing Allowance	41.36	123456	

As suppliers increase their use of sales-out allowances and price repositions, the need to track these in detail becomes increasingly important – to the point where it can make the difference between profit and loss on a sale. Make sure you don't miss out on claiming these!

Features include:

- Automatic reminders for new unclaimed sales-out allowances from sales anywhere in the business
- Enter additional claims – e.g. price repositions – as they arise
- Automatic and manual search for qualifying products, such as search by sales in a date range; stock received in a date range etc.
- Multi-select in Product Enquiry to make selecting a list of qualifying products very fast
- Item cost prices & profitability automatically updated as claims progress
- Cost price changes are tracked in Item History with dates, amounts and claim details
- Search for claims by status, for example to find claims waiting to be submitted
- Export claims to CSV to send to your suppliers or for analysis
- Direct integration with Supplier Invoice module to link received credit notes to claims
- Automatic creation of Debit Notes in the Supplier Invoice module if a product is invoiced at a higher price than expected
- Preview the list of claims suggested by the system before you confirm them

Salesperson: John Smith

Supplier: Bosch

Credit type:

Description: Debit Note  
Marketing Allowance  
Other  
Price Reposition  
Rebate



## Interested? You might also be interested in...

Supplier:  ▾

Ordering Branch:  ▾

Salesperson:  ▾

Purchase Order:

Supplier:  ▾ +

Invoice Date:  ▾

Invoice Number:

Reference 2:  Use this to record additional reference numbers

Reference 3:  Use this to record additional reference numbers

The **Purchase Order Module** allows you to track a customer's order for an item, with a reminder to order, and notification and allocation of stock.

The **Purchase Invoice Module** allows you to record supplier invoices by marking them off against received stock, and subsequently processing them for payment.

## Place Your Order Today

This module can be remotely activated, and then you simply fill in the easy-to-use setup screen with our step-by-step instructions to get started. If you'd like us to set this up for you, or for us to take you through it, add the optional remote training service.

Setup	Monthly	Item	Quantity Required
£300	£20	Claimback Module	1
£75	£-	Optional 1 hour remote training session with a member of our implementation team (Additional training can be requested after the first hour at a charge of £75 per hour)	

Company Name	
Contact Name	
Telephone	
Email	
Signature	
Date	

### Please Note:

1. By completing and signing the above form you are agreeing to purchase the select products under our standard terms and conditions (copy available on request).



2. *You may be required to complete additional paperwork detailing exact configuration requirements.*
3. *All prices are exclusive of VAT at the standard rate unless explicitly stated otherwise.*

